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*Special Litigation Counsel for Debtors¹ and
Plaintiffs Celsius Network Limited and Celsius Network LLC*

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

CELSIUS NETWORK LIMITED and
CELSIUS NETWORK LLC,

Plaintiffs,

v.

PRIME TRUST, LLC,

Defendant.

Adversary Proceeding
No. 22-01140 (MG)

**NOTICE OF FILING OF AMENDED STIPULATION AND PROPOSED
ORDER GRANTING MOTION TO APPROVE SETTLEMENT WITH
PRIME TRUST, LLC PURSUANT TO RULE 9019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

¹ The Debtors in these chapter 11 cases (collectively, the “Debtors”), along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network, Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

PLEASE TAKE NOTICE that on November 14, 2022, Celsius Network LLC and Celsius Network Limited (together, “Celsius”), debtors in the above-captioned chapter 11 cases, filed the *Motion to Approve Settlement with Prime Trust, LLC Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure* [ECF No. 13] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that attached as Exhibit A to the Motion was a proposed form of *Order Granting Motion to Approve Settlement with Prime Trust, LLC Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure* (the “Original Proposed Order”).

PLEASE TAKE FURTHER NOTICE that attached as Exhibit B to the Motion was a stipulation of settlement (the “Original Stipulation”) among the Settlement Parties, as defined in the Motion.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is an amended version of the Original Proposed Order (the “Amended Proposed Order”), which incorporates certain proposed, nonmaterial modifications to the Original Proposed Order, including to reflect requests from the UCC and SEC, and attached hereto as Exhibit B is an amended version of the Original Stipulation, which incorporates certain nonmaterial modifications to the Original Stipulation, including to reflect requests from the UCC.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit C is a blackline of the Amended Proposed Order marked against the Original Proposed Order.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit D is a blackline of the Amended Stipulation marked against the Original Stipulation.

Dated: November 30, 2022
New York, New York

AKIN, GUMP, STRAUSS, HAUER & FELD LLP

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